### ExceleRate<sup>®</sup> Illinois | Plan-Do-Review Meeting Template



Meet at least monthly to review data, plan improvements, and review results of improvement testing (Plan-Do-Review). Meetings will be facilitated by a designated staff member and ideally children will not be present. *(Use this template as evidence of documentation for this standard.)* 

Meeting Number:_			(Mir	nimum of 10 monthly meet	tings will be	e held per calendar year)
Meeting Cycle:	Weekly	Bi-weekly	Mont	hly Other (explain):		
Type of meeting:	Multiple (	Classroom Team	OR	Site-Level Team		
Date:				Facilitator:		
Time:				Note Taker:		
Location:				Are children present:	Yes	No
Participants:						
Part 1: Review Discussion Guida What was your iter	ance		d durin	g Previous Meeting		Time Frame
 Item #						
What did you plan	to do (expe	eriment)?				5 minutes
How did it work?						10 minutes
Celebrate (there is	s no failure	only learning)!				5 minutes

What is the outcome?

Adopt the experiment – continuous quality improvement means that this new process becomes standard practice in your program

Adjust/modify – use the knowledge you learned to make changes to the experiment. Make these adjustments modifications to the experiment in Part 2

Abandon the experiment – sometimes the experiment just didn't work the way you thought it would and that is OK. Develop new experiments in Part 2 to try.

This project was made possible by grant number 90TP0057. Its contents are solely the responsibility of the authors and do not necessarily represent the official view of the United States Department of Health and Human Services, Administration for Children and Families.



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Date: \_\_\_\_\_

Directions: Based on a shared vision of quality and utilizing results from ERS<sup>1</sup> choose at least one item to focus on improving. The goal is to experiment with simple, quick and easily attainable incremental quality improvements. You may choose a small change suggested in the ERS CQI Report provided by the McCormick Center after the program assessment, or something different.

### Part 2: Planning Next Steps **Discussion Guidance Time Frame** What is the item of focus? 5 minutes Item # Description of Item: \_\_\_\_\_ Continuing work on previous item of focus New item of focus What will you try (experiment)? (See description in Plan-Do-Review below) 15 minutes Who will participate (select team and give each participant a job)? Try to include teacher 5 minutes assistants so the entire team from each classroom can contribute. What would quality improvement look like (measure of success)? 10 minutes Next Meeting: Date: Time: Location:

<sup>1</sup>Participants in Pyramid Model/Early CHOICES co-horts are encouraged to subsitute results for ERS results.

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#### **Meeting Norms:**

- Stay roughly within time frames. Begin on time, move quickly and end on time.
- Ask everyone in the meeting to talk a little. Don't let one person monopolize.
- Protect each other's feelings. This is about generating ideas to continuously improve program quality, not about focusing what was or wasn't done in the past.

#### **Definitions:**

*Meeting number* = Number meeting in sequence to keep track of number of meetings held during calendar year. (Standard: Minimum of 10 monthly meetings will be held per calendar year.)

*Meeting cycle* = frequency of meetings. It's a cycle because you will review progress at each meeting to see if your experiment worked and what to do next.

#### **Type of Meeting:**

*Multiple Classroom Team* = staff from a minimum of 2 classrooms who work on a Continuous Quality Improvement (CQI) item together. *OR* 

*Site-Level Team* = all staff at a center, including teaching, administrative, office and support personnel.

*Item of focus* = Review assessment results and decide on a small item that could be improved by your team in less than a month. This item is your "Item of focus".

*Plan-Do-Review* = The Plan-Do-Review Cycle is a simple framework for designing experiments to improve quality of child care.

- Plan based on a shared vision of quality: (This bullet point applies to the first meeting. Future meetings start with Review and then Plan.)
  - Identify general goals and select team
  - Analyze current condition using data
  - Propose experiment make plan
  - Decide on measures of success
- **Do** (experiment happens outside the meeting)
  - Carry out the plan
  - Collect evidence on whether it worked
- Review
  - Share and analyze evidence from previous plan
  - Consider adjustments and next steps
  - Celebrate learning
  - Adopt, modify or abandon practice

#### **Duties:**

*Facilitator:* Can be someone different at each meeting and can be someone from inside or outside the group. Facilitator shall keep meeting within time frames and keep conversation flowing. Facilitator is responsible to be sure every participant speaks and shares ideas.

*Note Taker:* Records the minutes of the meeting.

*Participants:* Individual participants share at least one idea per meeting. Participants are quiet and listening when others are talking.

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